

Step by step instructions for setting up online yearbook and ad sales.

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BUY THE YEARBOOK STORE SETUP INSTRUCTIONS

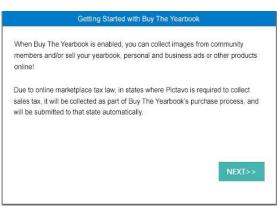
Buy The Yearbook is where parents, students and other community members can go to purchase yearbooks, personal or business ads. Once the store is set up, direct purchasers to buytheyearbook.com to order.

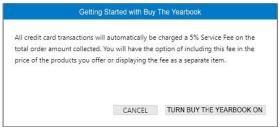
From the Home Page or the Adviser Center, select **Store Setup** and click the check box next to **Enable Buy the Yearbook Sales**.

NOTE: If you are a project admin and do not see Store Setup on the Home page or in the Adviser Center, please contact your yearbook provider to ask about enabling Buy the Yearbook.

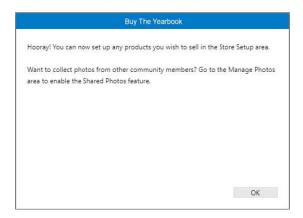


It is important to read through sales tax and service fees displayed in the message boxes for awareness and understanding.

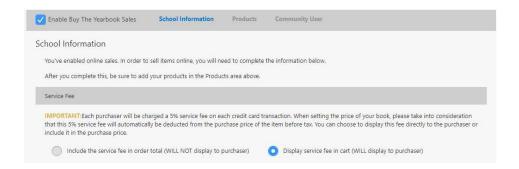




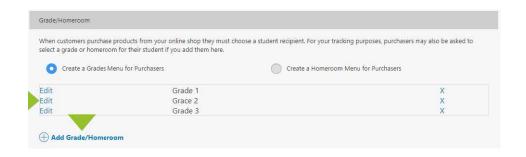
Look for the confirmation message once Buy the Yearbook has been activated.



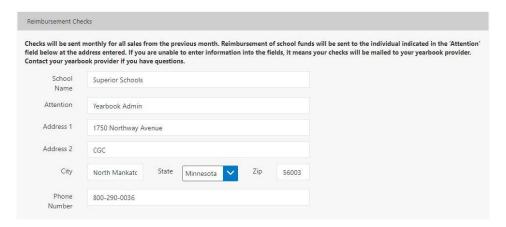
A 5% service fee is assessed on all credit card transactions. It covers processing fees charged by the credit card companies, as well as some maintenance and support costs. In the **SCHOOL INFORMATION** section, indicate whether or not to display the **Service Fee** in the purchaser's cart.



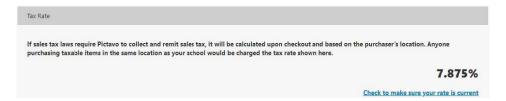
Create a menu of grades or homerooms to aid in distributing purchased products. Add a new grade or homeroom by clicking **Add Grade/Homeroom**; there must be at least one listed. **Edit** an existing grade/homeroom if there is a misspelling or change.



In this section, enter the address Buy the Yearbook reimbursement checks should be sent. Money received is reimbursed monthly for all online orders collected the previous month.



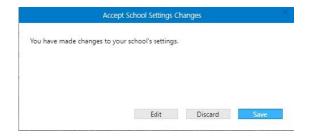
If sales tax laws require Pictavo to collect and remit sales tax, it will be calculated upon checkout based on the purchaser's location. Tax will not be collected for purchases made by individuals with a billing address in Florida.



Create custom **Discount Codes** (if applicable) to be used by qualified purchasers. Click **Save** before exiting this area.



If you forget, a message will appear as a reminder.



Now navigate to **Products** and click **Add Product**.

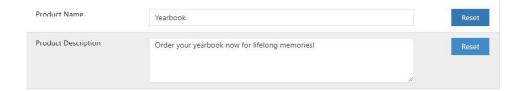
NOTE: If your school has previously used Buy the Yearbook, products may already be listed. Click on the **Edit** icon to adjust product details (e.g., deadlines and pricing).



Select the appropriate item from the **Product Category** and **Product Type** drop-down menus.



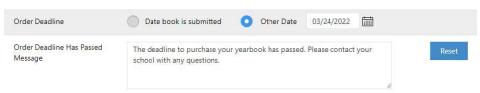
Product name and description can be edited.



Order deadline refers to the date in which the online store will close and purchases can no longer be made. Select the same date as your page deadline (date book is submitted) or enter a different date.

The **Order Deadline Has Passed Message** displays on the website if product was placed into a buyer's cart and he/she comes back to purchase after the order deadline passed. You can customize this message by typing a message in the box.

IMPORTANT: When a specific deadline is chosen, products will be available for purchase until 2 am CST on the date after the deadline expires. For example, a deadline of 3/24/2022 has been chosen. Purchases can continue to be made through 2 am CST 3/25/2021



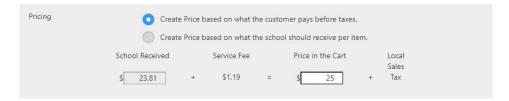
The **Delivery Message** is also customizable - parents appreciate knowing how and when their yearbook will be delivered. Often, parents assume the purchase will be delivered to their home.



There are two ways to display pricing: create the price based on the amount customer pays before taxes or create the price based on the amount your school expects to receive per item.

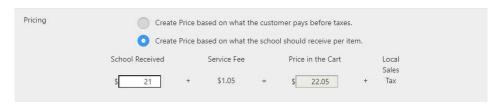
Price based on the amount customer pays before taxes

- Enter the price of the product (before taxes) into the **Price in the Cart**.
- Pictavo automatically calculates the amount your school receives on each book sold.
- In the example below, the parent pays \$25 (plus tax) and the school receives \$23.81 for each product sold.
- The price you communicate to parents is the amount in the **Price in the Cart** box plus sales tax.

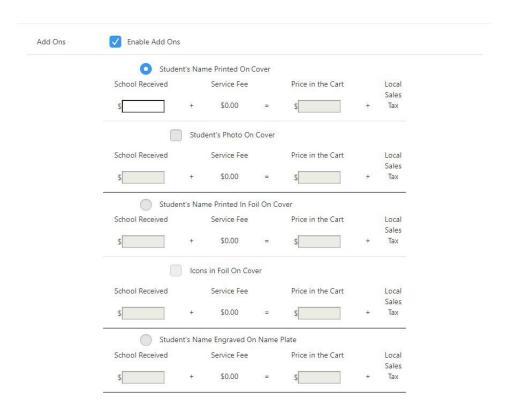


Price based on the amount your school expects to receive per item

- Enter the dollar amount your school expects to receive, to cover your costs, for each book sold into the **School Received**.
- Pictavo automatically calculates the amount each parent will pay, before tax is added
- In the example below, the school expects to receive \$21 for this product and the parent pays
 \$22.05 (plus tax).
- The price you communicate to parents is the amount in the **Price in the Cart** box plus sales tax.

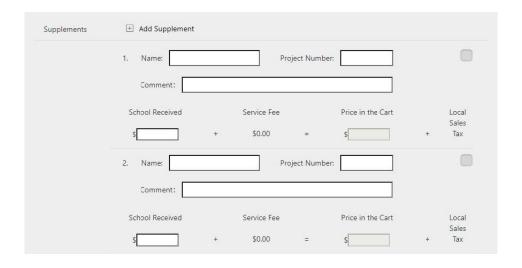


If your school is offering personalized yearbooks, click the **Enable Add Ons** checkbox and select one of the personalization options. If you need a better understanding of the personalization options available, check out the Cover Personalization Guide. Set the price for personalization.



If your school is offering supplements for purchase by the school community, check the box to the right. Add a name for the supplement (e.g., Marching Band). Remember, this will be displayed on Buy the Yearbook so make sure purchasers will understand what it is. If needed, add a description in the comment box.

Price can be based on what the amount a customer pays before taxes or based on what your school expects to receive per supplement. Refer to the section above for details.



Determine the quantity available for purchase:

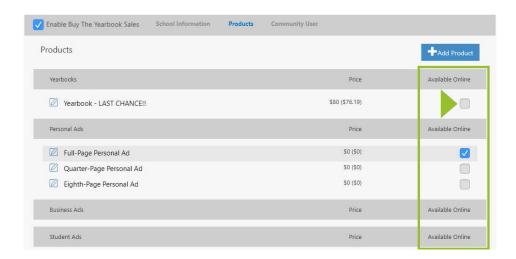
Entering a **Maximum Quantity** (A) means the product will reach an "Out of Stock" status if all quantity is sold. This is useful when selling ads and there is a limited number of pages or space dedicated to them. Checking the **Don't limit the** availability of this product (B) box means you can sell any quantity and you'll print enough books to cover the demand.



Click **Add Product**...you're almost finished!



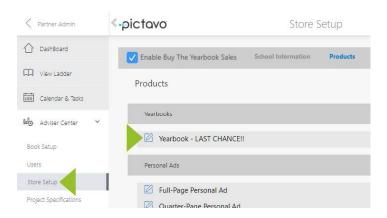
To make products available for purchase online; check the **Available Online** box in the far right column. Now you can begin selling.



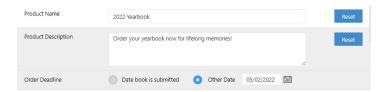
At any time, you can return to **Products** and edit these details by clicking the **Edit** icon to the left of the product. The same window you are now familiar with will open - make any necessary changes and click **Update Product** to save.

Continue selling non-personalized yearbooks after submitting the project for publishing. Yearbooks will be available until the deadline passes or there is no more stock to sell. Before submitting, you must:

1. Navigate to **Store Setup**, in the Adviser Center, and **Edit** the yearbook.



2. Alter your order deadline to a future date. For example, if you submit the pages on 4/7 you can set the order deadline to 4/8 or any date thereafter.



3. If you had checked Enable Add Ons to offer personalization, don't forget to **Uncheck Enable Add Ons** (personalized books cannot be offered after submit.)



4. Don't forget to adjust the quantity available for purchase so you can fulfill orders with the quantity that will be printed



5. Click Update Product to save your changes.



